

RESOLUTION NO. 2022-7

AUTHORIZING CONTRACT NO. 2021-181 WITH SWIGER COIL SYSTEMS, A WABTEC CO., TO PROVIDE HEAVY RAIL TRACTION MOTOR OVERHAUL SERVICES FOR A TOTAL CONTRACT AMOUNT NOT TO EXCEED \$2,210,344.00 FOR A TWO-YEAR PERIOD (GENERAL FUND, RAIL DISTRICT DEPARTMENT BUDGET)

WHEREAS, the Authority has experienced an increase in traction motor failures, resulting in 18 FTA reportable incidents in 2021; and

WHEREAS, as a result of these motor failures, the Authority has the need to overhaul 168 heavy rail vehicle (HRV) traction motors, which include 4 motors per car and 2 spare sets per car; and

WHEREAS, the Ohio Revised Code, Section 306.43(H)(6) provides that competitive bidding is not required when the purchase substantially involves services of a personal, professional, highly technical, or scientific nature, including but not limited to the services of an attorney, physician, surveyor, appraiser, investigator, court reporter, adjuster, advertising consultant, or licensed broker, or involves the special skills or proprietary knowledge required for the servicing of specialized equipment owned by the regional transit authority; and

WHEREAS, Swiger Coil Systems, A Wabtec Co., has the proprietary tools, components and drawings for the HRV traction motors and owns the OEM documentation for the HRV motors which need to be repaired/overhauled; and

WHEREAS, Swiger Coil Systems, A Wabtec Co., located at 4677 Manufacturing Road, Cleveland, Ohio 44135, has offered to provide heavy rail traction motor overhaul services, in a total contract amount not to exceed \$2,210,344.00 for a two-year period; and

WHEREAS, the General Manager, Chief Executive Officer deems that the negotiated offer of Swiger Coil Systems, A Wabtec Co., to be in the best interest of the Authority, price and other factors considered, and recommends acceptance thereof by the Board of Trustees.

NOW, THEREFORE, BE IT RESOLVED by the Board of Trustees of the Greater Cleveland Regional Transit Authority, Cuyahoga County, Ohio:

Section 1. That the offer of Swiger Coil Systems, A Wabtec Co., to provide heavy rail traction motor overhaul services for a two-year period, is hereby accepted.

Section 2. That the General Manager, Chief Executive Officer of the Authority be and she is hereby authorized to enter into a contract with Swiger Coil Systems, A Wabtec Co., to provide heavy rail traction motor overhaul services for a two-year period.

Section 3. This procurement will be funded through the General Fund, Rail District Department budget in an amount not to exceed \$2,210,344.00 for a two-year period.

Section 4. That said contract shall be binding upon and an obligation to the Authority contingent upon future funding, compliance by the contractor to the Specifications and Addenda thereto, if any; the Affirmative Action Plan adopted by the Board of Trustees, bonding and insurance requirements and all applicable laws relating to contractual obligations of the Authority.

Section 5. That the Greater Cleveland Regional Transit Authority's Board of Trustees expects that Swiger Coil Systems, A Wabtec Co., will attempt to exceed the 0% DBE goal assigned to this procurement. .

Section 6. That this resolution shall become effective immediately upon its adoption.

Adopted: January 25, 2022



President

Attest:



Secretary-Treasurer



TITLE/DESCRIPTION: CONTRACT: HEAVY RAIL TRACTION MOTOR OVERHAUL SERVICES VENDOR: SWIGER COIL SYSTEMS, A WABTEC CO. AMOUNT: NTE \$2,210,344.00 FOR A TWO-YEAR PERIOD	Resolution No.: 2022-7
	Date: January 20, 2022
	Initiator: Rail District Department
ACTION REQUEST: <input checked="" type="checkbox"/> Approval <input type="checkbox"/> Review/Comment <input type="checkbox"/> Information Only <input type="checkbox"/> Other _____	

- 1.0 **PURPOSE/SCOPE:** This action will allow the Authority to enter into a sole source contract to provide heavy rail traction motor overhaul services for GCRTA's heavy rail vehicle (HRV) for a two-year period.

- 2.0 **DESCRIPTION/JUSTIFICATION:** The Authority has experienced an increase in traction motor failures on its heavy rail fleet. In 2021, there were 18 FTA reportable events. As a result of these motor failures, the Authority has the need to overhaul 168 HRV traction motors, which includes 4 motors per car and 2 spare sets per car.

- 3.0 **PROCUREMENT BACKGROUND:** The sole source contract is exempt from competitive bidding as authorized by Section 306.43(H)(6) of the Ohio Revised Code, which provides that competitive bidding is not required when the purchase substantially involves services of a personal, professional, highly technical, or scientific nature, including but not limited to the services of an attorney, physician, surveyor, appraiser, investigator, court reporter, adjuster, advertising consultant, or licensed broker, or involves the special skills or proprietary knowledge required for the servicing of specialized equipment owned by the regional transit authority. Swiger Coil Systems, A Wabtec Co., has the proprietary tools, components and drawings for the HRV traction motors and owns the OEM documentation for the HRV motors which need to be repaired/overhauled. A total of 168 heavy rail traction motors will be repaired/overhauled over a period of two years, for a total amount not to exceed \$2,210,344.00.

 A cost analysis has been performed, and the Procurement Department has determined the negotiated proposal from Swiger Coil Systems, A Wabtec Co., is fair and reasonable to the Authority.

- 4.0 **AFFIRMATIVE ACTION/DBE BACKGROUND:** All Affirmative Action requirements have been met. A 0% DBE goal was established for this procurement due to the lack of certified DBE firms.

- 5.0 **POLICY IMPACT:** Does not apply.

- 6.0 **ECONOMIC IMPACT:** This procurement will be funded through the General Fund, Rail District Department budget, in an amount not to exceed \$2,210,344.00 for a two-year period.

- 7.0 ALTERNATIVES: Reject this offer. Rejection of this offer would impact the Authority's ability to ensure the safety of its heavy rail fleet.
- 8.0 RECOMMENDATION: This procurement was discussed by the Organizational, Services & Performance Monitoring Committee at the January 11, 2022 meeting. It is recommended that the offer of Swiger Coil Systems, A Wabtec Co., be accepted and the resolution passed authorizing the General Manager, Chief Executive Officer to enter into a contract.
- 9.0 ATTACHMENTS: None.

Recommended and certified as appropriate to the availability of funds, legal form and conformance with the Procurement requirements.



General Manager, Chief Executive Officer